



Jasper Contractors, INC

Target Acquisition Criteria



TRANSACTION OBJECTIVE

Jasper Contractors (or the “Company”) is actively seeking to identify potential acquisition and partnership opportunities.

JASPER CONTRACTORS OVERVIEW

Jasper Contractors is a roofing contracting company offering exceptional roofing services since 2004. At Jasper Contractors, our motto is, “We’ve got you covered”. That’s exactly what we do for our customers. Jasper is headquartered in Atlanta with branches throughout Florida. With years in the roofing industry, we have earned an excellent reputation. Our “go-getter” attitude and overall roofing expertise make us the “go-to” roof replacement specialists in every community we serve. All Jasper locations are fully-staffed and fully-equipped to handle any size roof replacement or new roofing project. In every location, our customer satisfaction teams are there to serve, providing the most affordable, well-installed and stress-free re-roofing, roof replacement, or new roof construction service available. We strive to only use the highest-quality, and affordable roofing materials available. We are in the top 1% of roofing contractors as an Owens Corning Platinum Preferred Contractor. That means we are part of a network that was chosen based on our commitment to service, reliability and unparalleled craftsmanship.

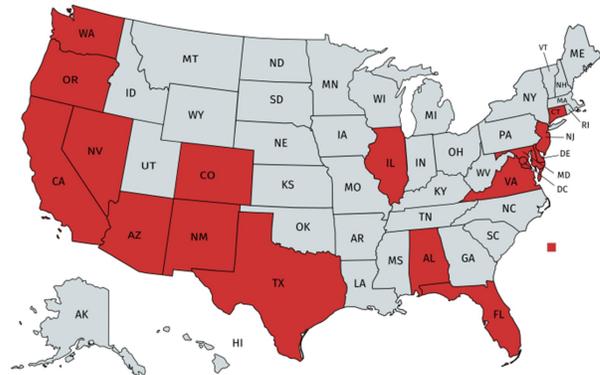
ACQUISITION STRATEGY

Jasper Contractors is looking to acquire businesses that can broaden their customer base, introduce new products and services, and/or expand into new geographies. Companies currently held in Private Equity or represented by brokerages are welcome.

ACQUISITION CRITERIA

Jasper Contractors is looking to acquire companies that focus on residential and/or commercial roofing, renovation, mitigation, restoration, reconstruction, maintenance & repair, HVAC, and related services. Criteria for companies Jasper Contractors is looking to acquire include:

- Revenue range from \$1MM to \$10MM
- EBITDA range from \$200K to \$5MM
- Privately held businesses headquartered in the U.S.
- Private equity and brokerage represented companies are welcome
- Special focus is applied to the states shown



Questions related to the information contained in this summary and requests for additional information should be directed to:
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